

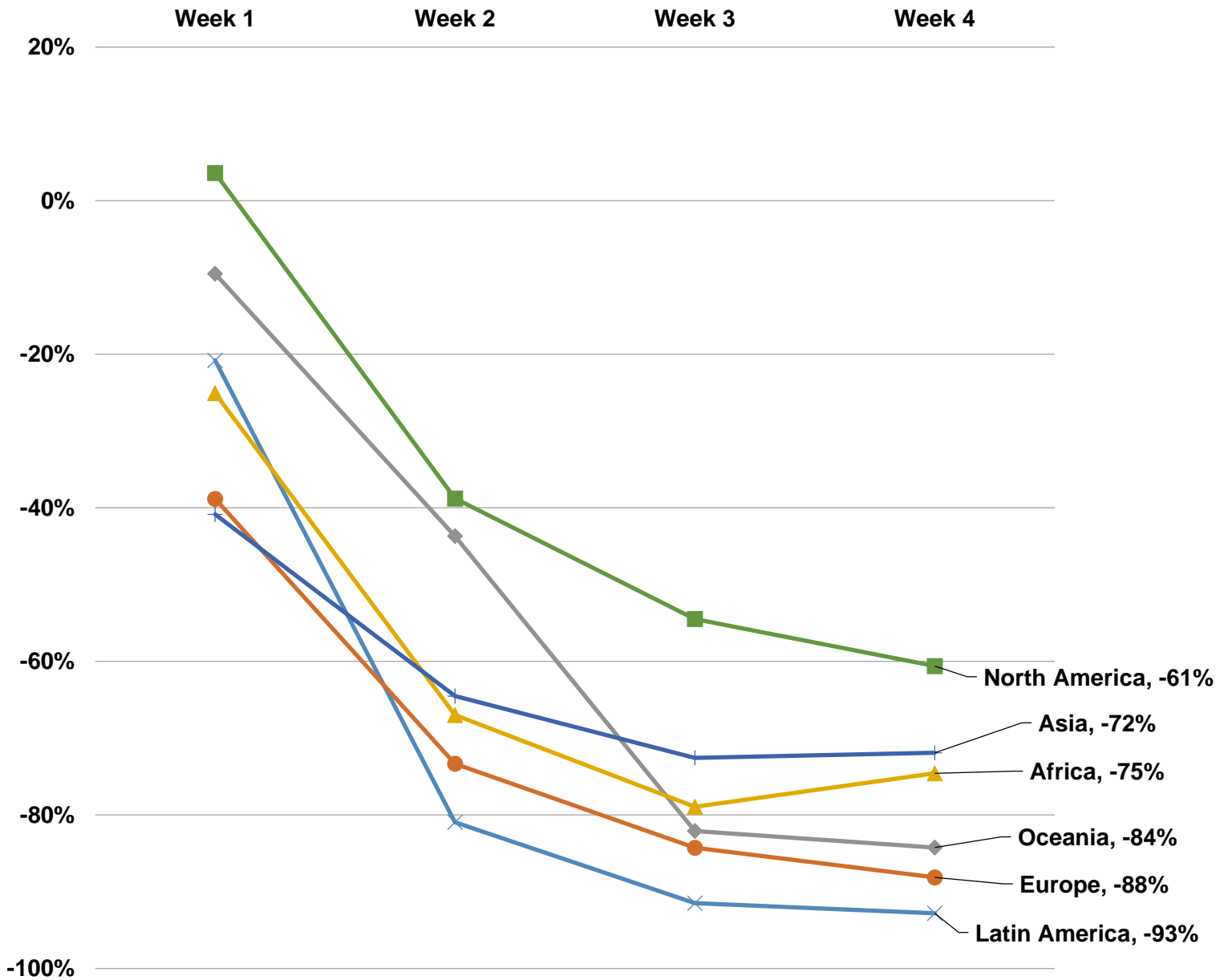


mba Insight: Visualizing the Effect of the COVID-19 Pandemic on Commercial Aviation

Ryan Cross • Updated on April 14th, 2020

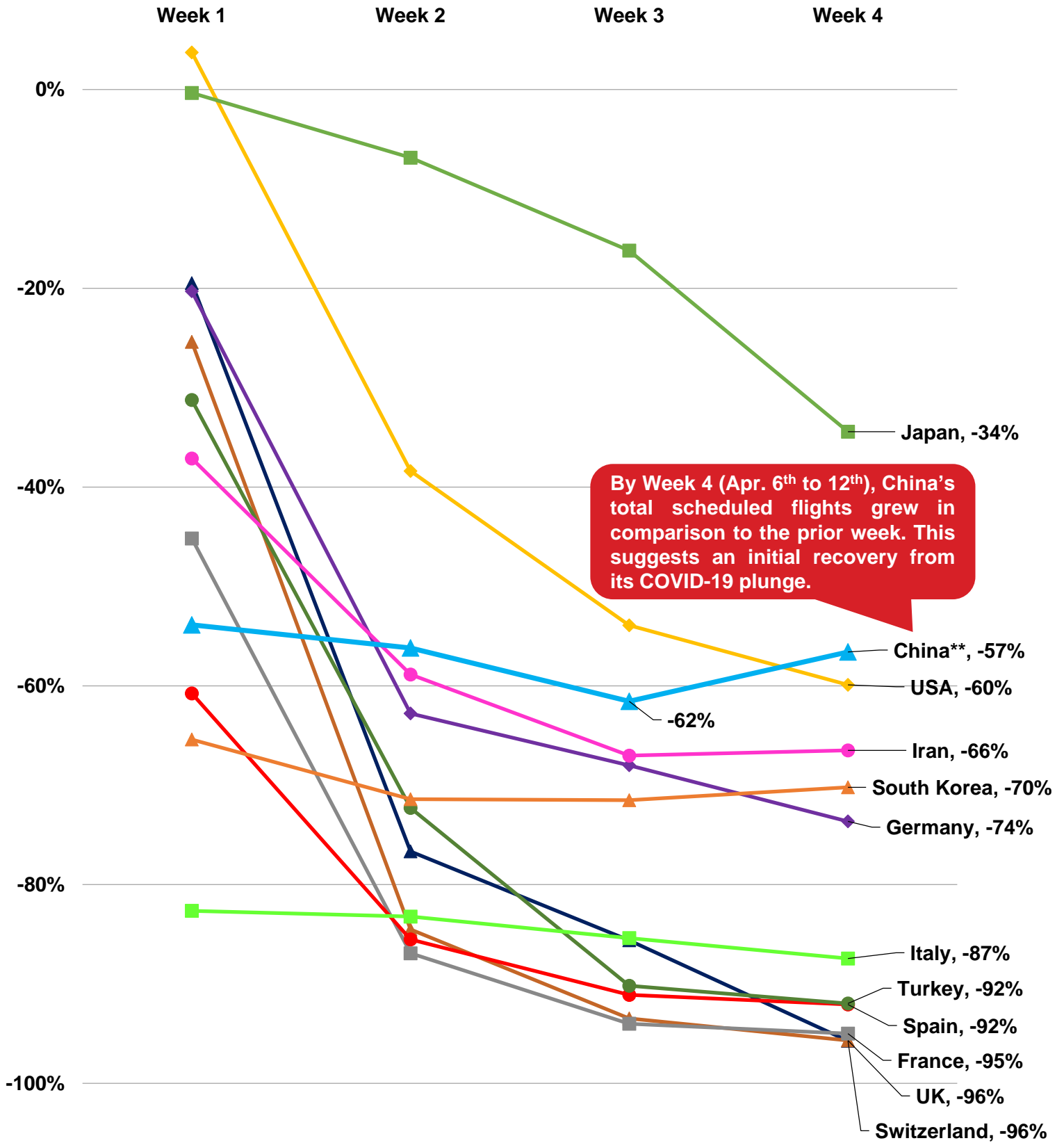
The ongoing coronavirus (COVID-19) pandemic forced commercial airlines to scale back their activities. mba's data team continually tracks airline schedule reductions and aircraft parking to quantify the impact of the virus.

Decrease in Flights by Region*



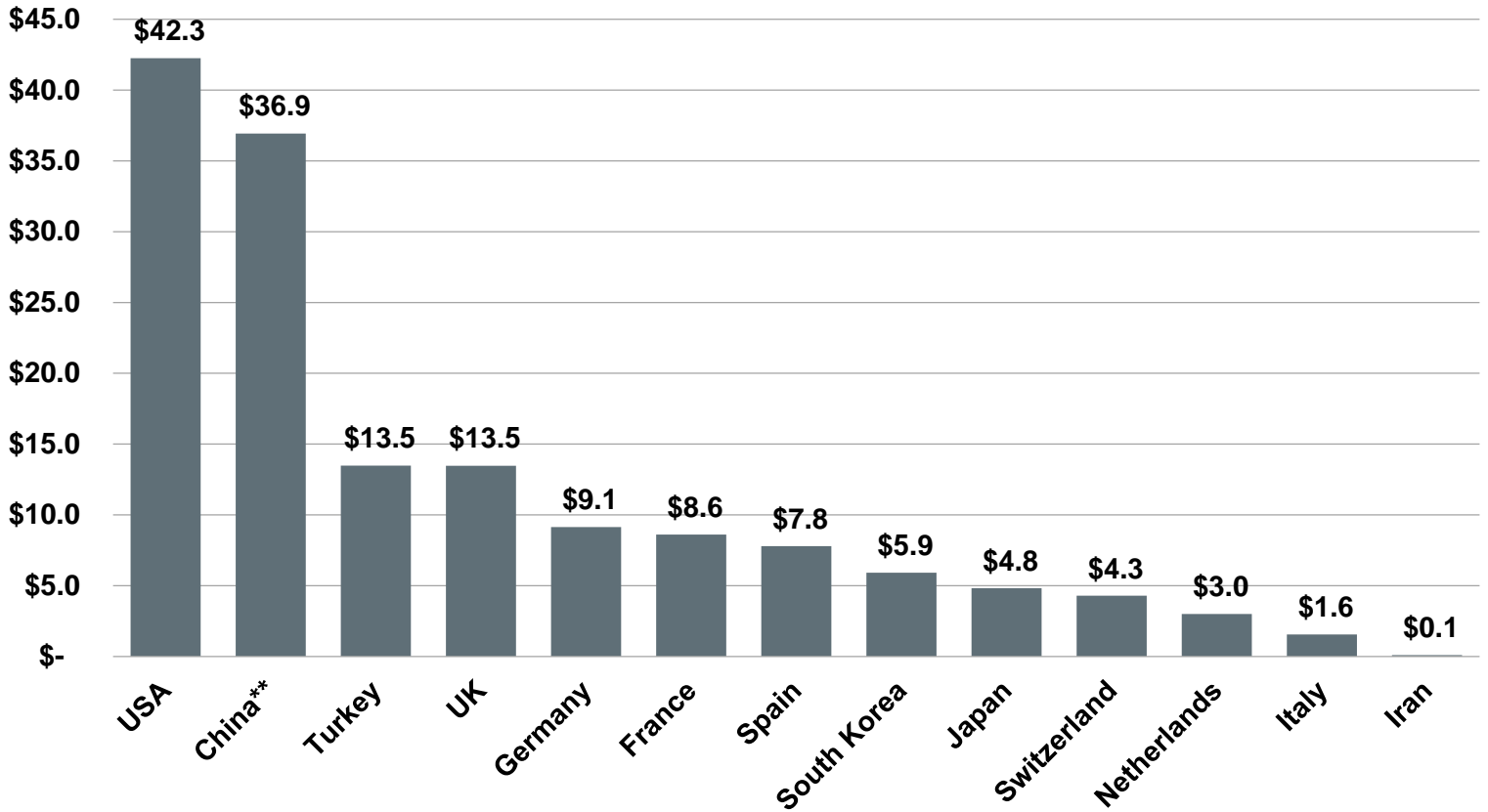
* Change in average daily flights scheduled from Mar. 16th to 22nd, Mar. 23rd to 29th, Mar. 30th to Apr. 5th, and Apr. 6th to 12th to control period of Jan. 4th to 16th

Decrease in Flights by Country*

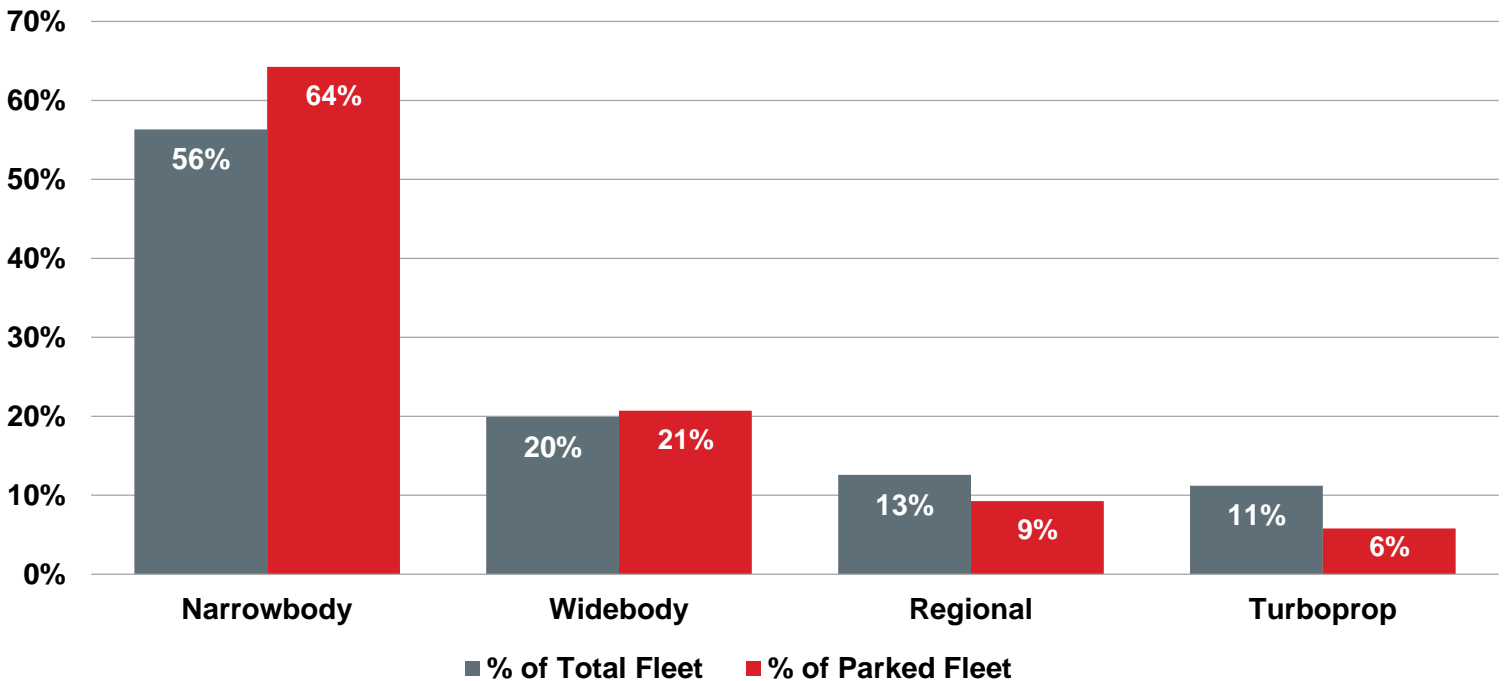


* Change in average daily flights scheduled from Mar. 16th to 22nd, Mar. 23rd to 29th, Mar. 30th to Apr. 5th, and Apr. 6th to 12th to control period of Jan. 4th to 16th
 ** Includes Hong Kong and Macau

**Total Value of Parked Aircraft
(2020 Q1 Book Value; \$ Billions)**



Parked Fleet by Body Type

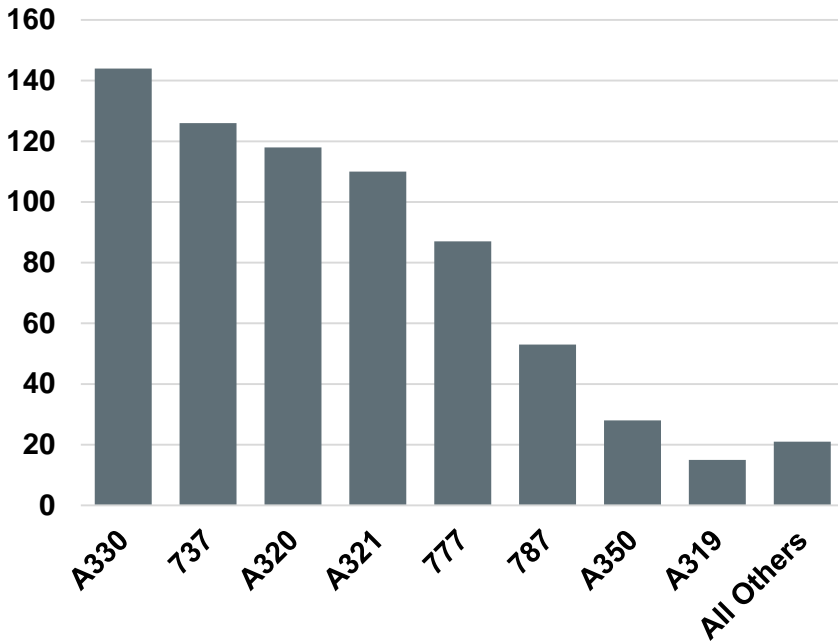


** Includes Hong Kong and Macau

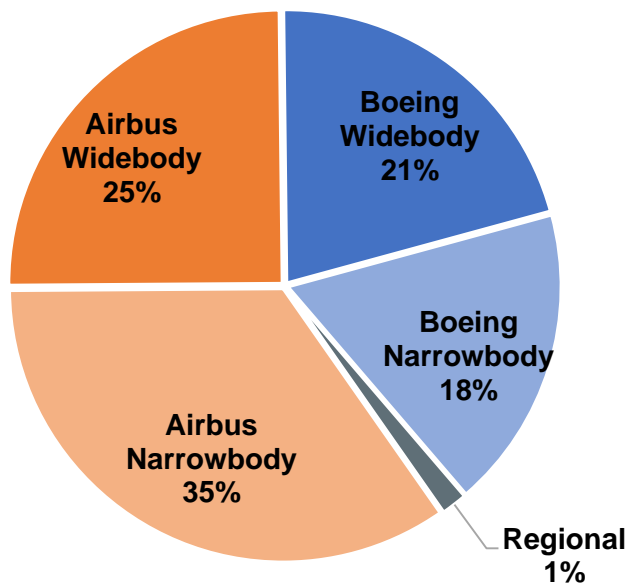
Commercial Aviation in China

As the COVID-19 virus spread from Wuhan to the rest of China and around the world, the country's airlines were increasingly strained by the travel slowdown. mba's analysis of ADS-B data reveals the extent to which Chinese airlines parked hundreds of aircraft to match their significant reductions in flight activities.

China's Parked Fleet by Model**



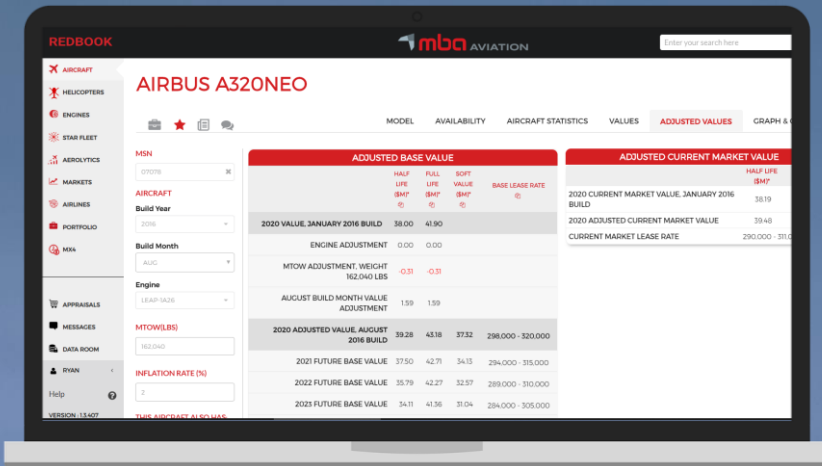
China's Parked Fleet by Body Type**



** Includes Hong Kong and Macau

Largest Parked Fleets

- 
中國東方航空
CHINA EASTERN
- 
CHINA SOUTHERN AIRLINES
- 
CATHAY PACIFIC
- 
AIR CHINA
 中國國際航空公司
- 
海南航空
HAINAN AIRLINES
- 
CATHAY DRAGON
- 
CHINA UNITED AIRLINES
 CUA
- 
HKexpress
- 
上海航空公司
SHANGHAI AIRLINES
- 
HONGKONG AIRLINES
香港航空



Make data-driven investment decisions with REDBOOK.

Asset Valuations

- Reliable values from ISTAT Certified Appraisers
- Historical values available for over twenty years
- Full coverage of aircraft, helicopters & engines
- Streamlined data for ABS & EETC transactions

Markets & Trends

- Gain insights on market dynamics over time
- Access historical, market & base values
- Visualize fluctuations of an aircraft's values
- Compare assets to major economic indicators